

**A RESOLUTION OF THE DUNELAND SCHOOL CORPORATION
AMENDING ITS POLICY ESTABLISHING RESPONSIBLE BIDDING
PRACTICES AND SUBMISSION REQUIREMENTS FOR
SUBMITTING BIDS TO PERFORM CONSTRUCTION WORK**

WHEREAS, the Duneland School Corporation ("School") previously adopted a Policy Establishing Responsible Bidding Practices and Submission Requirements for Submitting Bids to Perform Construction Work; and

WHEREAS, the School desires to amend the Policy as set forth in this Resolution.

THEREFORE, the School's "Responsible Bidding Practices and Submission Requirements for Submitting Bids to Perform Construction Work," is hereby amended and shall hereafter read as follows:

I. Bid Submission Requirements

Contractors proposing to submit bids on any Duneland School Corporation ("School") project estimated to be at least three hundred thousand dollars (\$300,000.00) or more must, prior to the opening of bids, submit a statement made under oath and subject to perjury laws, on a form designated by the School and must include:

- (A) A copy of a print-out of the Indiana Secretary of State's on-line records for the bidder showing that the bidder is in existence, current, and in good standing in the bidder's state of existence. The Board shall require proof, not later than ten (10) days after the bid award, that the bidder is authorized to transact business in the State of Indiana. If the bidder is an individual, sole proprietor or partnership, this subsection shall not apply;
- (B) A list identifying all previous names used by the bidder;
- (C) A list of all determinations by a court or governmental agency for violations of federal, state, or local laws including, but not limited to violations of contracting or antitrust laws, tax or licensing laws, environmental laws, the Occupational Safety and Health Act (OSHA), or federal Davis-Bacon and related Acts;
- (D) A statement on staffing capabilities, including labor sources;
- (E) Evidence of participation by the workforce performing the work in apprenticeship and training programs, applicable to the work to be performed on the project, which are approved by and registered with the United States Department of Labor's Office of Apprenticeship, or its successor organization and evidence that any applicable apprenticeship program has graduated at least five (5) apprentices in

each of the past five (5) years for each of the construction crafts the bidder will perform on the project. Evidence of graduation rates are not required for apprentice-able crafts dedicated exclusively to the transportation of material and equipment to and from the public works project.

The required evidence includes but is not limited to a copy of all applicable apprenticeship standards and Apprenticeship Agreement(s) for any apprentice(s) who will perform work on the public works project and documentation from each applicable apprenticeship program certifying that it has graduated at least five (5) apprentices in each of the past five (5) years for each construction craft the bidder will perform on the project. Additional evidence of participation and graduation requirements may be requested by the School in its discretion;

- (F) A copy of a written plan for employee drug testing that: (i) covers all employees of the bidder who will perform work on the public work project; and (ii) meets, or exceeds, the requirements set forth in IC 4-13-18-5 or IC 4-13-18-6;
- (G) The name and description of the management experience of each of the bidder's project managers and superintendents that bidder intends to assign to work on the project;
- (H) Proof of any professional or trade license required by law for any trade or specialty area in which bidder is seeking a contract award; and disclosure of any suspension or revocation within the previous five years of any professional or trade license held by the company, or of any director, office or manager employed by the bidder;
- (I) Evidence that the contractor is utilizing a surety company which is on the United States Department of Treasury's Listing of Approved Sureties; and
- (J) A written statement of any federal, state or local tax liens or tax delinquencies owed by the bidder to any federal, state or local taxing body in the last five years.

The School reserves the right to demand supplemental information from the bidder, (additional) verification of any of the information provided by the bidder, and may also conduct random inquiries of the bidder's current and prior customers. All waivers of any requirements imposed by this Policy must be approved by the Board.

II. Post-Bid Submissions from Subcontractors

All bidders shall provide a written list that discloses the name, address, and type of work for each first-tier subcontractor from whom the bidder has accepted a bid and/or intends to directly contract with or hire on any part of the public work project, including individuals performing work as independent contractors, within five (5) business days after the date the bids are due.

In addition, each such subcontractor contracting directly with the bidder shall be required to adhere to the requirements of Section I of this Policy as though it were bidding directly to the School, except that such subcontractors shall submit the required information (including the name, address, and type of work for each of their subcontractors) to the successful bidder no later than five (5) business days after the subcontractor's first day of work on the public work project and the bidder shall then forward said information to the School. Payment shall be withheld from any subcontractor contracting directly with the bidder who fails to timely submit said information until such information is submitted and approved by the School.

Upon request, the School may require any subcontractors to provide the required information (including name, address, type of work on the project and the name of the subcontractor with whom the subcontractor has a direct contract). Payments shall be withheld from any subcontractor who fails to timely submit this information until this information is submitted and approved by the School. Additionally, the School may require the successful bidder and relevant subcontractor to remove the nonresponsive or non-responsible subcontractor from the project and replace it with a responsive and responsible subcontractor.

Failure of a subcontractor to submit the required information shall not disqualify the successful bidder from performing work on the project and shall not constitute a contractual default and/or breach by the successful bidder. However, the School may withhold all payments otherwise due for work performed by a subcontractor, until the subcontractor submits the required information, and the School approves such information. The School may also require that successful bidder to remove the subcontractor from the project and replace it with a responsive and responsible subcontractor.

The disclosure of a subcontractor ("Disclosed Subcontractor") by a bidder or a subcontractor shall not create any rights in the Disclosed Subcontractor. Thus, a bidder and/or subcontractor may substitute another subcontractor ("Substitute Subcontractor") for a Disclosed

Subcontractor by giving the School written notice of the name, address, and type of work of the Substitute Subcontractor. The Substitute Subcontractor is subject to all the obligations of a subcontractor under this Ordinance.

III. Validity of Pre-Qualification Classification

Upon designation by the School that a contractor's or subcontractor's submission in anticipation of a bid is complete and timely, and upon any further consideration deemed necessary by the School, the contractor or subcontractor may be pre-qualified for future School public works projects. A contractor's classification as "qualified" shall exempt the contractor or sub-contractor from the comprehensive submission requirements contained herein for a period of twelve (12) months. Thereafter, contractors or subcontractors who are pre-qualified must submit a complete application for continuation of "pre-qualified" standing, on a form provided by the School, (also referred to as the "short form") by December 31st for the upcoming calendar year. Failure by any pre-qualified contractor or subcontractor to timely submit its complete application for continuation of "pre-qualified" standing shall result in automatic removal of the designation, effective January 1 of the upcoming year. However, the "removed" contractor or subcontractor shall still be permitted to bid on School public works projects.

Any material changes to the contractor's status, at any time, must be reported in writing within ten (10) days of its occurrence to the School. The pre-qualification designation is solely within the discretion of the School and the School specifically reserves the right to change or revoke the designation for a stated written reason(s).

Denial of pre-qualification shall be in writing and shall be forwarded to the contractor within seven (7) working days of such decision. Any contractor denied or losing pre-qualification status may request reconsideration of the decision by submitting such request in writing to the School within five (5) business days of receipt of notice of denial.

IV. Incomplete Submissions by Bidders

It is the sole responsibility of the potential bidder to comply with all submission requirements applicable to the bidder in section I above by no later than the public bid opening, subject to the School's right to request supplementation of the submission requirements in order to determine compliance. Post-bid submissions must be submitted in accordance with

section II above. Submissions deemed inadequate, incomplete, or untimely by the School may result in the automatic disqualification of the bid in the sole discretion of the School. The School reserves the right to waive any or all of the requirements of this Policy.

V. Responsive and Responsible Bidder Determination

The School, after review of complete and timely submissions, shall, in its sole discretion, after taking into account all information in the submission requirements, or information supplied by the Bidder upon request from the School after the bid opening, determine whether a bidder is responsive and responsible. The School specifically reserves the right to utilize all information provided in the contractor or subcontractor's submission or any information obtained by the School through its own independent verification of the information provided by the contractor.

VI. Certified Payroll

For projects in which the cost is at least \$300,000, the successful bidder and all subcontractors working on a public work project shall submit a certified payroll report utilizing the federal form now known as a WH-347 which must be prepared on a weekly basis and submitted to the School within ten (10) calendar days after the end of each week in which the bidder or subcontractor performed its work on the public work project. These certified payroll reports shall identify the job title and craft of each employee on the project, e.g. journeyman electrician or apprentice electrician.

The School may withhold payment due for work performed by a bidder if the bidder fails to timely submit its certified payroll reports until such time as such certified payroll reports are submitted. The School may also withhold payment due for work performed by a subcontractor if the subcontractor fails to timely submit its certified payroll reports until such time as such certified payroll reports are submitted. The School shall not withhold payment to a bidder for work performed by the bidder or for work performed by subcontractors who have submitted their certified payroll reports, because one or more other subcontractors failed to timely submit their certified payroll reports.

VII. Public Records

All information submitted by a bidder or a subcontractor pursuant to this Policy, including certified payrolls, are public records subject to review pursuant to the Indiana Access to Public Records law (IC 5-14-3).

VIII. Penalties for False, Deceptive, or Fraudulent Statements/Information

Any bidder that willfully makes, or willfully causes to be made, a false, deceptive or fraudulent statement, or willfully submits false, deceptive or fraudulent information in connection with any submission made to the School shall be disqualified from bidding on all School projects for a period of three years.

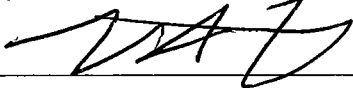
IX. Conflicting Policies

Any Policy or provision of any Policy in conflict with the provisions of this Policy is hereby repealed.

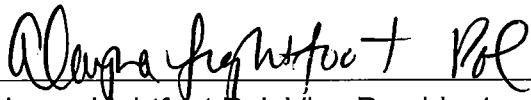
X. Severability

If any provision of this Policy is found to be invalid, the remaining provisions of this Policy shall not be affected by such a determination. The other provisions of this Policy shall remain in full force and effect without the invalid provision.

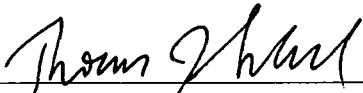
This Policy is hereby adopted by the Duneland School Corporation on the 18th day of October, 2021.



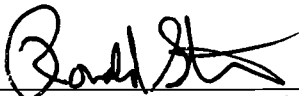
Brandon Kroft, President



Alayna Lightfoot Pol, Vice President



Tom Schnabel, Secretary



Ronald Stone, Member

Tim McGinty, Member